



Crimson Holdings Corporation

Crimson Holdings Corporation
PO Box 42370
Pittsburgh, PA 15203

State of North Carolina
Department of Justice
9001 Mail Service Center
Raleigh, NC 27699-9001

Monday, August 04, 2014

Re: Response to Attorney General letter dated July 28, 2014

Ms. M. Lynne Weaver,

The registration process has been initiated to register Crimson Holdings Corporation with the North Carolina Secretary of State. The state of incorporation of Crimson Holdings Corporation is Delaware. The complete business address of Crimson Holdings Corporation is 1521 Concord Pike, Suite 301 Wilmington, DE 19803. The registered agent of Crimson Holdings Corporation is United States Corporation Agents, Inc. The nature of business of Crimson Holdings Corporation is to obtain oil and gas leases for responsible development.

I have submitted the landman registration application and am awaiting approval from the North Carolina Department of Environment and Natural Resources.

The Crimson Holdings lease form has been amended to comply with North Carolina law including the following: a copy of the North Carolina statutes, namely General Statute Chapter 113, Article 27, Part 3 to be provided with the lease; required landowner education information to be provided with the lease; disclosure regarding lender approval of lease; maximum lease term not to exceed ten years; and notice of right of rescission.

Enclosed is a list of names and addresses of all North Carolina landowners to whom oil and gas leases have been offered by Crimson Holdings Corporation, identification of any oil and gas leases that have been accepted by any North Carolina landowner, and any amount(s) paid by Crimson Holdings Corporation to the landowner for the lease. We have received no signed leases from landowners; this was previously reported incorrectly.



Crimson Holdings Corporation

Respectfully;

Frank Sides
(330) 423-3300
Regional Agent representing
Crimson Holdings Corporation
PO Box 42370
Pittsburgh, PA 15203

Enclosure

cc: Tracy Davis
Director of Energy, Mineral and Land Resources
NC DENR
1612 Mail Service Center
Raleigh, NC 27699-1612

Layla Cummings, Esq.
Policy Analyst
NC DENR